



SACRAMENTO **COUNTRY DAY** SCHOOL

Think Critically. Live Creatively. Act Compassionately.

PLANNED GIFT LETTER OF INTENT

Name of Donor(s): _____

Address: _____

Telephone: _____ Email: _____

Date of Birth: _____ Class Year (if applicable): _____

I/we desire to provide for the future of Sacramento Country Day school and I have included Country Day in a planned gift through one or more of the following:

Type of Gift

Current Estimated Value

- | | |
|---|----------|
| <input type="checkbox"/> Bequest through Will or Living Trust | \$ _____ |
| <input type="checkbox"/> Retirement Account Beneficiary Designation | \$ _____ |
| <input type="checkbox"/> Life Insurance Beneficiary Designation | \$ _____ |
| Income-producing gift plan | \$ _____ |
| Please select: | |
| <input type="checkbox"/> Other (describe) _____ | \$ _____ |

Purpose (Please indicate the manner in which you wish your gift to be used.)

- Unrestricted, for the greatest needs of Sacramento Country Day School, OR
- For the specific purpose of: _____
- _____

Please provide a copy of relevant legal documents in which your gift is described, or you may provide a letter from your financial or legal advisor describing your future gift to Country Day.

- You may publish my/our names as listed above as a part of Country Day recognition societies.
- I/we prefer not to be listed.

Donor Signature: _____ Date: _____